

San Diego County Superior Court Rules

APPENDIX E

MANDATORY TRIAL STATEMENT

<Name of Self-Represented Party or Attorney>
<Address>
<Telephone: (XXX) XXX-XXX
Attorney for <Name of Party>

SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN DIEGO

In re the Marriage of:

Petitioner:

and

Respondent:

CASE NO.

I. MEET AND CONFER STATEMENT:

A. Date of Conference:

B. In Person/By Phone:

C. Issues Settled Are: (Be Specific)

- 1.
- 2.
- 3.

D. Issues To Be Litigated Are: (Be Specific)

- 1.
- 2.
- 3.

E. If Counsel Failed To Meet And Confer, Explain Reasons in Detail:

II. STATISTICAL DATA:

A. Date of Marriage:

B. Date of Separation:

C. Length of Marriage:

D. Marital Status Terminated? ____ If so, date:

E. Husband's Age () and Employment:

F. Husband's Monthly Income: Gross: \$_____ Net: \$_____

G. Husband's Paydays:

H. Cohabitee or New Spouse's Monthly Income: Gross: \$_____ Net: \$_____

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I. Wife's Age () and Employment:

J. Wife's Monthly Income: Gross: \$ _____ Net: \$ _____

K. Wife's Paydays:

M. Minor Children:

<u>Name</u>	<u>Birthdate</u>	<u>Age</u>	<u>Gender</u>	<u>Residing With</u>
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III. HISTORY OF PROCEEDINGS: (Summarize All Prior Court Proceedings)

DATE	EVENT

IV. HUSBAND'S/WIFE'S PROPOSALS RE ISSUES:

(In Same Order As Issues Are Listed in Part I D Above)

1. Issue: (e.g., Spousal Support)
2. Issue: (e.g., Child Support)
3. Issue: (e.g., Attorney's Fees)

D1. Issue:
Resolution

D2. Issue:
Resolution

D3. Issue:
Resolution:

V. ATTACHMENTS AND EXHIBITS:

A. Where issues include division of assets, counsel must attach relevant schedules of proposed division (See Appendix E - Attachment 1 as example).

B. Other appropriate attachments may be included, and attachments required by rule 5.6.4 (H), (I) and (J) must be included.

Dated: _____

ATTORNEY NAME
Attorney for

(Effective 1/1/05)

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APPENDIX E - ATTACHMENT 1

_____’s Proposed Division of Community Property

I. STIPULATED

	Fmv	Debt	Net	To H	To W
Residence	\$560,000	\$460,000	\$100,000	\$100,000	%0
Furniture	\$10,000	\$0	\$10,000	\$3,000	\$7,000
2002 Nissan Pathfinder	\$28,000	\$18,000	\$10,000	\$10,000	\$0
2000 Mazda Millenia	\$13,000	\$6,000	\$7,000	\$0	\$7,000
1998 Nomad RV	\$30,000	\$17,000	\$13,000	\$13,000	\$0
Husband’s IRA	\$4,000	\$0	\$4,000	\$4,000	\$0
Wife’s IRA	\$4,000	\$0	\$4,000	\$0	\$4,000
B of A Visa	\$0	\$734	(\$734)	(\$734)	\$0

II. DISPUTED

Rental Property	\$382,500	\$154,980	\$227,520	\$227,520	\$0
Pool Table	\$650	\$0	\$650	\$650	\$0
Husband’s Pension	\$29,450	\$0	\$29,450	\$14,725	\$14,725
Husband’s Epsteins		\$5,288	(\$5,288)	(\$5,288)	\$0
	\$1,061,00	\$662,002	\$399,598	\$366,873	\$32,725

(Effective 1/1/05)